



WEEKLY AGRICULTURAL REPORT



MAY 10, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK: MAY 10 TO 16, 2018

THERMAL CONTRAST WITH RAINFALLS AND STORMS OVER THE EAST-CENTER AND NORTHEAST OF THE AGRICULTURAL AREA, FOLLOWED BY A TEMPERATURE DROP WITH LOW PROBABILITY OF FROSTS.

At the beginning of the perspective, tropical winds will continue impacting over the north of the agricultural area. Temperatures will remain above normal with high atmospheric humidity. At the same time, the entry of southerly winds will drop temperatures and bring rainfalls to the south of the Ag. region. The entry of a Pampero front will bring abundant precipitations with severe local storms, hail, winds and showers to the east-center and northeast of the agricultural area. The rest of the region will observe scarce values. Coupled with the front, the entry of a vigorous mass of cold air will sharply drop temperatures over most part of the area. Frosts will be unlikely.

SOYBEAN

Over the last week, humidity has hindered harvest across most part of the agricultural area. The entry of another storm front has led to significant precipitations, thus delaying fieldwork and leaving more than 5.7 M hectares exposed to the negative impact of prolonged humidity and high temperatures. We maintain our final production estimate at 38 M tons but we do not rule out further adjustments once production losses are thoroughly surveyed.

CORN

Over the last week, corn harvest has expanded into the center of the agricultural area. Rainfalls continue delaying fieldwork due to grain moisture and soggy soils. These precipitations will help replenish soil moisture for the planting of winter crops, but delay the current harvest of plots with soybeans and corn. To date, corn is 33.3% harvested out of the 5.4 M hectares planted this season. The average yield stands at 7.13 T/H and remains below the average of the last campaigns. Under this scenario, we maintain our final production estimate at 32 M tons, down 7 M tons YoY. (Season 2016/17: 39 MTons).



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: May. 9, 2018

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|-------------------|----------------|--------------------------|--------------------|-------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NOA | 1,010,000 | 17,900 | 992,100 | 33.5 | 332,396 | 27.1 | 900,109 |
| II | NEA | 1,330,000 | 27,980 | 1,302,020 | 48.4 | 629,570 | 21.2 | 1,336,147 |
| III | Ctro N Cba | 2,230,000 | 97,240 | 2,132,760 | 90.9 | 1,939,694 | 19.0 | 3,679,663 |
| IV | S Cba | 1,630,000 | 64,880 | 1,565,120 | 91.8 | 1,436,961 | 20.5 | 2,940,694 |
| V | Ctro N SFe | 1,350,000 | 42,200 | 1,307,800 | 78.5 | 1,026,388 | 18.7 | 1,916,051 |
| VI | Núcleo Norte | 2,580,000 | 158,610 | 2,421,390 | 95.6 | 2,315,169 | 28.2 | 6,536,279 |
| VII | Núcleo Sur | 2,380,000 | 35,433 | 2,344,568 | 70.8 | 1,659,617 | 30.2 | 5,016,820 |
| VIII | Ctro E ER | 1,300,000 | 110,200 | 1,189,800 | 73.3 | 872,109 | 9.9 | 867,160 |
| IX | N LP-OBA | 1,910,000 | 99,736 | 1,810,264 | 48.9 | 885,872 | 28.4 | 2,517,095 |
| X | Ctro BA | 530,000 | 126,395 | 403,605 | 16.5 | 66,713 | 21.5 | 143,554 |
| XI | SO BA-S LP | 310,000 | 5,050 | 304,950 | 16.4 | 49,894 | 16.9 | 84,220 |
| XII | SE BA | 1,140,000 | 15,238 | 1,124,762 | 9.0 | 101,025 | 17.6 | 177,696 |
| XIII | SL | 190,000 | 1,900 | 188,100 | 67.8 | 127,552 | 18.4 | 234,593 |
| XIV | Cuenca Sal | 70,000 | 116 | 69,884 | 3.3 | 2,297 | 27.3 | 6,260 |
| XV | Otras | 40,000 | 250 | 39,750 | 43.6 | 17,325 | 16.3 | 28,239 |
| TOTAL | | 18,000,000 | 803,128 | 17,196,873 | 66.7 | 11,462,580 | 23.0 | 26,384,582 |

CORN

2017/18 Season

As of: May. 9, 2018

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NOA | 375,000 | - | 375,000 | - | - | - | |
| II | NEA | 600,000 | - | 600,000 | - | - | - | |
| III | Ctro N Cba | 805,000 | 7,750 | 797,250 | 20.3 | 162,060 | 63.1 | 1,022,577 |
| IV | S Cba | 675,000 | 7,200 | 667,800 | 28.2 | 188,268 | 65.5 | 1,232,509 |
| V | Ctro N SFe | 220,000 | 5,650 | 214,350 | 43.0 | 92,187 | 55.4 | 510,379 |
| VI | Núcleo Norte | 530,000 | 12,010 | 517,990 | 85.2 | 441,370 | 84.7 | 3,738,736 |
| VII | Núcleo Sur | 410,000 | 13,185 | 396,815 | 79.8 | 316,636 | 78.8 | 2,493,978 |
| VIII | Ctro EER | 175,000 | 5,350 | 169,650 | 64.5 | 109,490 | 52.5 | 575,091 |
| IX | N LP-OBA | 580,000 | 10,500 | 569,500 | 39.3 | 223,600 | 76.5 | 1,711,200 |
| X | Ctro BA | 300,000 | 4,650 | 295,350 | 23.4 | 69,210 | 62.4 | 431,943 |
| XI | SO BA-S LP | 165,000 | 3,600 | 161,400 | 23.6 | 38,160 | 51.6 | 196,758 |
| XII | SEBA | 195,000 | 3,300 | 191,700 | 22.5 | 43,206 | 54.4 | 235,053 |
| XIII | SL | 230,000 | 3,650 | 226,350 | 18.2 | 41,225 | 50.7 | 208,986 |
| XIV | Cuenca Sal | 110,000 | 1,750 | 108,250 | 30.4 | 32,955 | 63.1 | 207,996 |
| XV | Otras | 30,000 | 2,000 | 28,000 | 42.1 | 11,800 | 47.0 | 55,431 |
| TOTAL | | 5,400,000 | 80,595 | 5,319,405 | 33.3 | 1,770,167 | 71.3 | 12,620,637 |